

**PROBATE COURT OF LUCAS COUNTY, OHIO  
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**FIDUCIARY'S ACCEPTANCE**

**GUARDIAN  
(R.C. 2111.14)**

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction.

**INITIAL: AS GUARDIAN OF THE ESTATE, I WILL:**

- \_\_\_\_\_ 1. Make and file an inventory of the real and personal estate of the ward within 3 months after my appointment.
- \_\_\_\_\_ 2. Deposit funds which come into my hands in a lawful depository located within the state.
- \_\_\_\_\_ 3. Invest surplus funds in a lawful manner.
- \_\_\_\_\_ 4. Make and file an account annually, or as directed by the Court.
- \_\_\_\_\_ 5. File a final account within 30 days after the guardianship is terminated.
- \_\_\_\_\_ 6. Inventory any safe deposit box of the ward.
- \_\_\_\_\_ 7. Preserve any and all wills of the ward and surrender same to the Court for safekeeping.
- \_\_\_\_\_ 8. Expend funds only upon written approval of the Court.

**AS GUARDIAN OF THE PERSON, I WILL:**

- \_\_\_\_\_ 1. Protect and control the person of my ward, and make all decisions for the ward based upon the best interest of the ward.
- \_\_\_\_\_ 2. Provide suitable maintenance for my ward when necessary from the ward's estate.
- \_\_\_\_\_ 3. Provide such maintenance and education for my ward as the amount of his estate justifies if the ward is a minor and has no father or mother or has a father or mother who fails to maintain or educate him/her.
- \_\_\_\_\_ 4. Make and file a guardian's report annually or as directed by the Court.
- \_\_\_\_\_ 5. Obey all orders and judgments of the Court pertaining to the guardianship.

If I change my address or the ward's address, I shall immediately notify Probate Court in writing. I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties. I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Fiduciary

The above-initialed duties were personally explained to the guardian on: \_\_\_\_\_ by the Court.  
Judge/Referee: \_\_\_\_\_

I, \_\_\_\_\_, Attorney-at-law, hereby certify, that the within instrument was prepared and/or examined by me, and that the same, in my opinion, is correct and proper.

